

2026 STA Series: Charging Ahead with Electric Buses in Santiago, Chile

Red Movilidad

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Our System

38 Municipalities

12,000 Stops

7.4 Million Residents



149 Kilometers
Metro Network



3,150 Kilometers Covered by
Bus Network



23 Kilometers
Metrotren Network

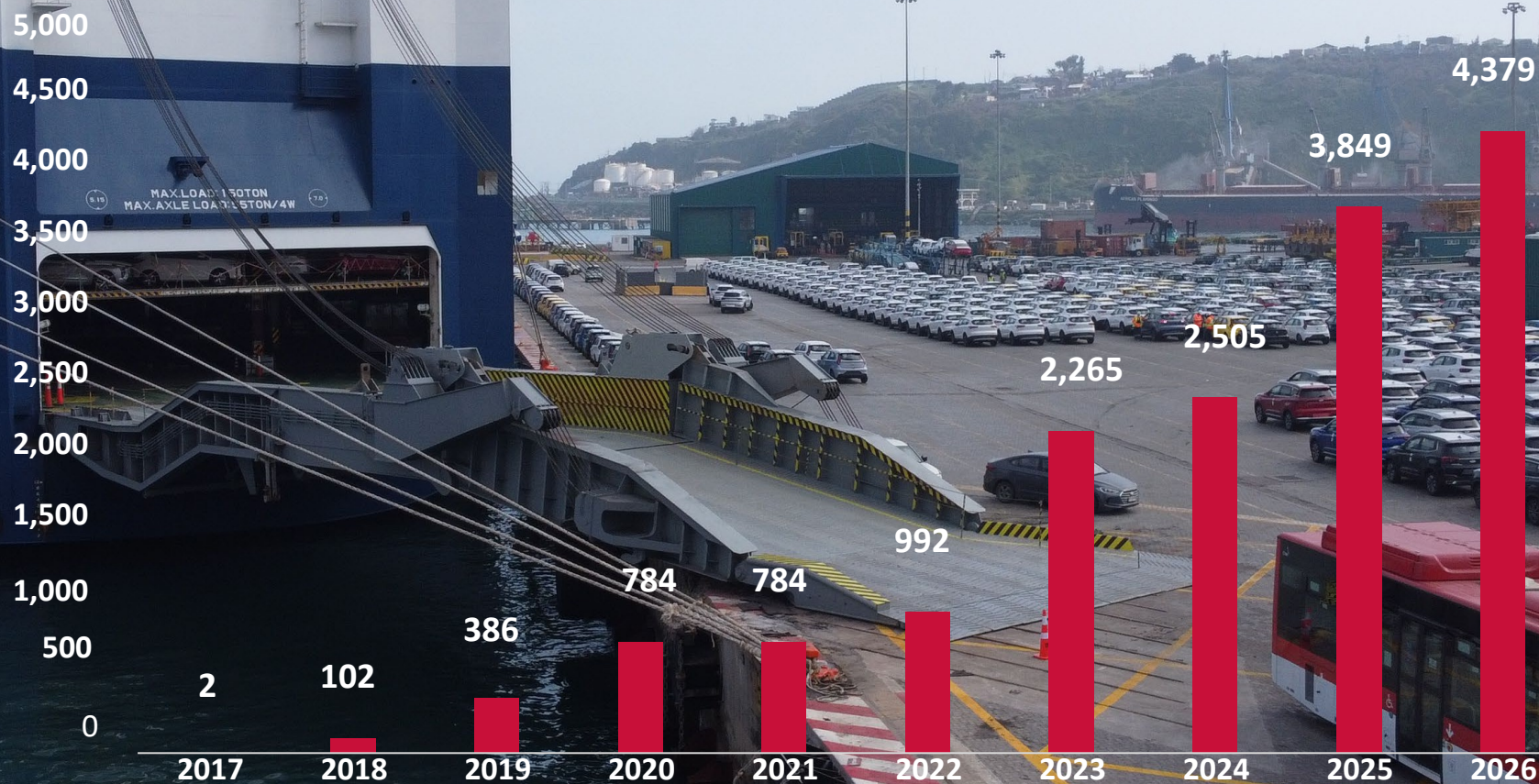
5 Million
Transactions per
Day



68% Fleet Electrification
by the end of 2025



Trend in the number of electric buses



How do we reach 4,379 buses?

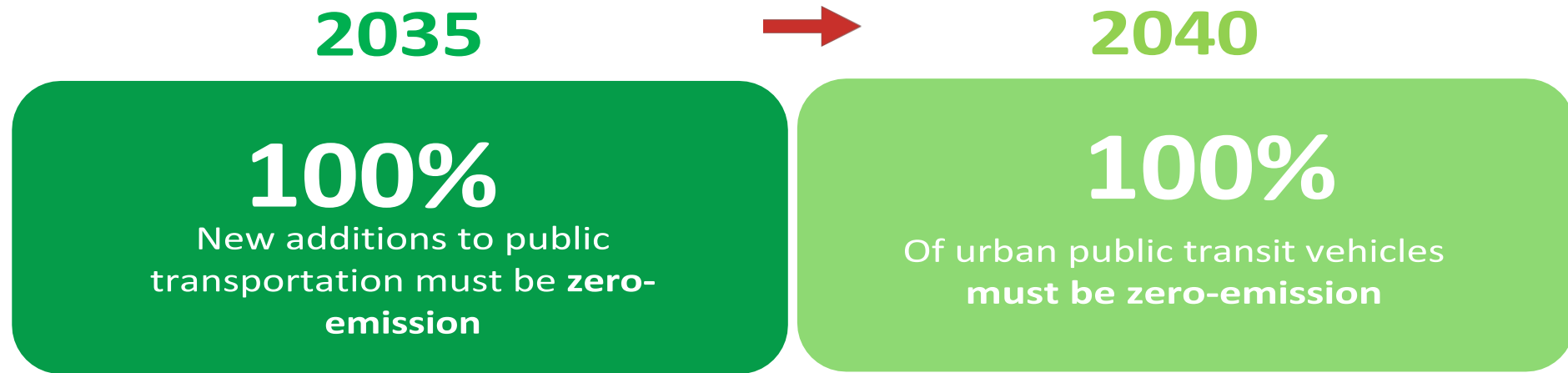
Regulation

**Financial
Certainty**

Competition

Electromobility Goals

National Electromobility Strategy 2017–2021

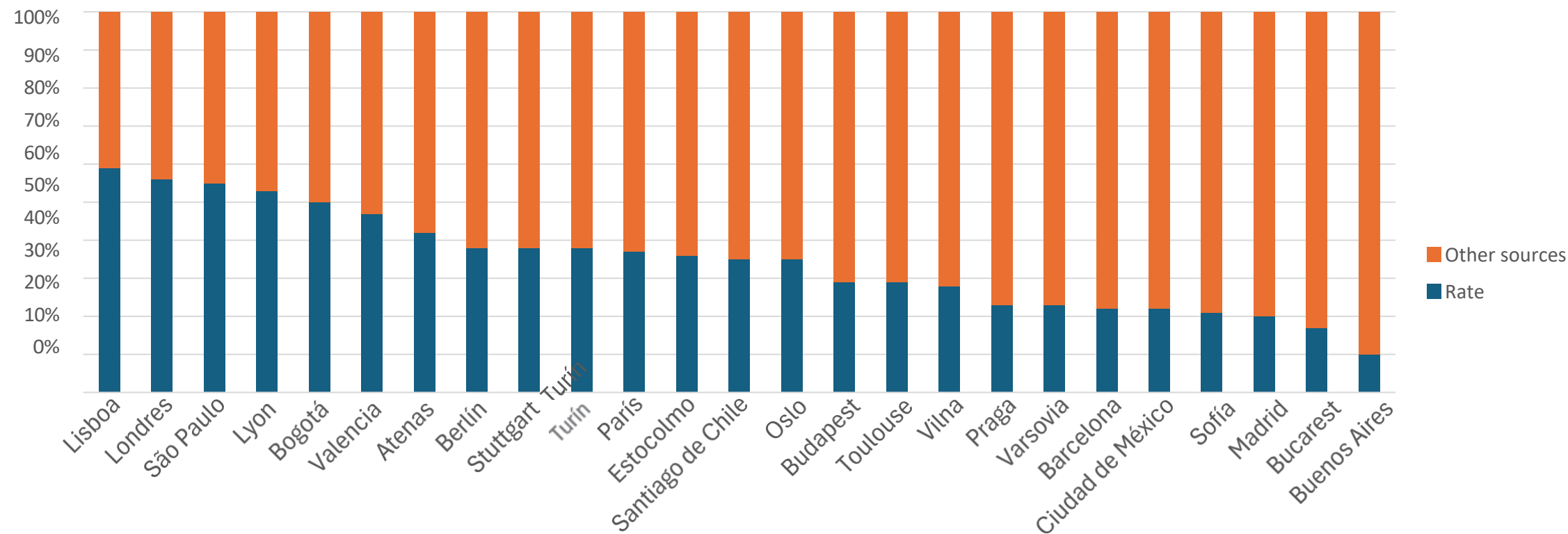


WE'RE 10 YEARS AHEAD

THE FULFILLMENT OF THE FIRST COMMITMENT

Financial certainty: Subsidies as a social investment

International comparison of revenue composition



Source: Joint study with the IDB (2024) and the 2024 EMTA Report

Financial certainty and regulation

Business Model



Kilometers
Operated



Passengers
Carried

Operator Revenue
Subject to indicators



Fleet
Share



Freight
Infrastructure

Direct payment to the
Financier or Supplier



Terminals

**The system leases them
and makes them
available**

Competition: Assets Subject to the Concession

Terminals



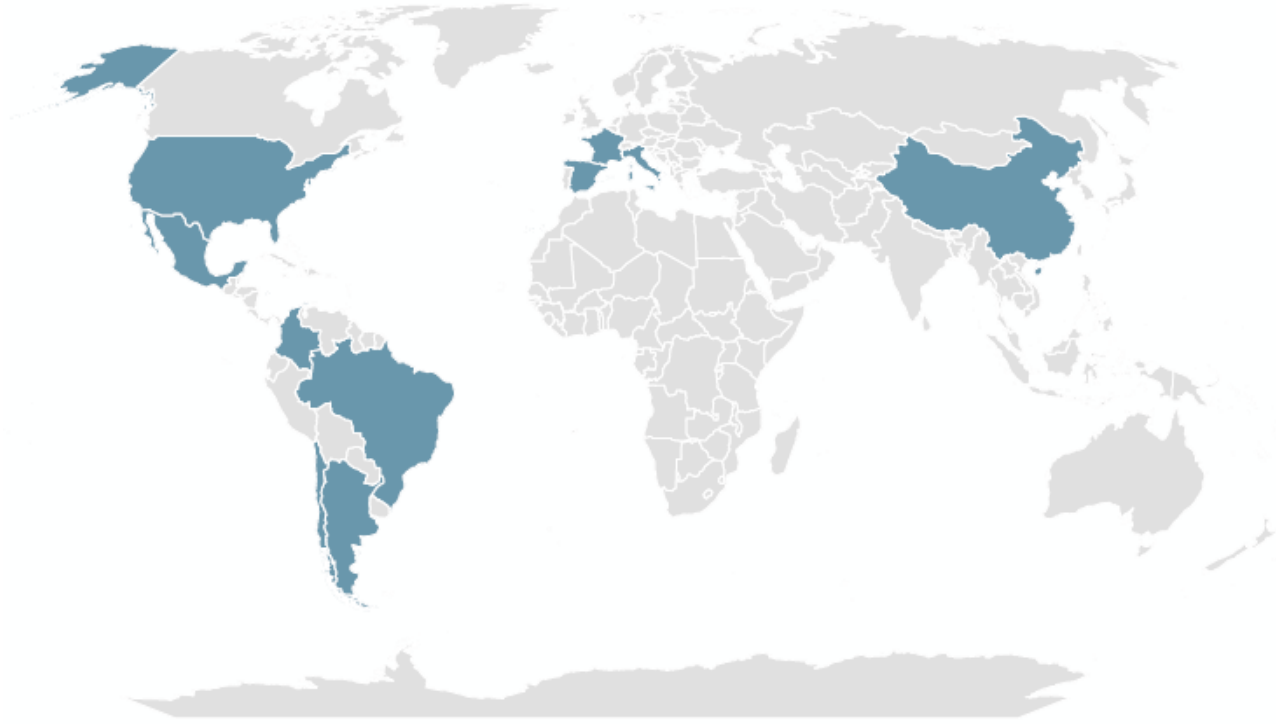
The system leases them and makes them available

Buses



They are transferred upon expiration of the concession; separate payment in 120 installments

Participation in the processes



10	Operating Companies
6	Bus Manufacturers
5	Financing Institutions
2	Freight Infrastructure Providers

Results

All of these factors led to a more efficient use of resources

Savings

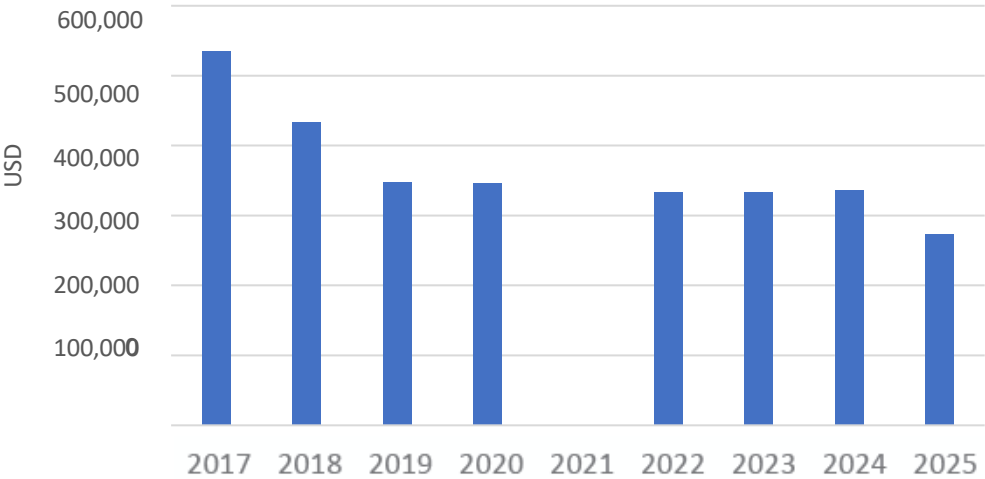
17%
Charging
Infrastructure

40%
Terminals

66%
Bus fuel
consumption

44%
Bus maintenance

Electric Bus Price Trends



49% reduction in price since 2017



The 2023 tender reduced the price by 19% compared to renewals

Thank you!